### International Snapshot YE December 2024



# \$468 MILLION

# VISITOR EXPENDITURE YE DECEMBER 2024 FROM 221,000 INTERNATIONAL VISITORS

#### **KEY MEASURES**

TOTAL VISITORS



221,000 +18%

AVERAGE NIGHTS



20.8 -0.8

AVERAGE SPEND PER TRIP



\$2,117 -14%

HOLIDAY



159,000 +8.5%

VISITING FRIENDS AND RELATIVES



31,000 +75%

BUSINESS



11,000 +36%

| INTERNATIONAL VISITOR<br>NORTHERN TERRITORY SUMMARY<br>YEAR ENDING DECEMBER | Visitors<br>2024 | change<br>on 2019 | change<br>on 2023 | Holiday<br>2024 | change<br>on 2019 | change<br>on 2023 |
|---|------------------|-------------------|-------------------|-----------------|-------------------|-------------------|
| Visitors ('000)   | 221              | -26%              | 18%               | 159             | -36%              | 8.5%              |
| Visitor nights ('000)   | 4,608            | 46%               | 13%               | 1,588           | -9.1%             | 20%               |
| Expenditure (\$ million)  | 468              | 7.2%              | 1.7%              | 293             | -14%              | -2.4%             |
| Average length of stay (nights)   | 20.8             | 10.2              | -0.8              | 10.0            | 3.0               | 1.0               |
| Average spend per trip (\$)   | 2,117            | 45%               | -14%              | 1,842           | 35%               | -10%              |
| Visitor market share (%)  | 2.9              | -0.5pp            | 0.1pp             | 4.2             | -1.1pp            | -0.5pp            |



#### INTERNATIONAL VISITOR SOURCE MARKETS



#### **UNITED STATES OF AMERICA**

VISITORS 31,000 +12% EXPENDITURE \$61M -9.6%



#### **NEW ZEALAND**

VISITORS 17,000 +41% EXPENDITURE \$29M +22% For the year ending (YE) December 2024, international visitors totaled 221,000, down -26% compared to the pre-pandemic period and up +18% compared to YE December 2023. This indicated the continual recovery of NT inbound tourism over the past year.

VISI'

#### **UNITED KINGDOM**

VISITORS 24,000 +1.5% EXPENDITURE \$35M -46%



#### **JAPAN**

VISITORS 12,000 +21% EXPENDITURE \$16M +44%

Increases were witnessed across visiting purposes, including the strong increase in Visiting Friends and Relatives (VFR).

GERMANY
VISITORS 20,000 +23%
EXPENDITURE \$29M +0.6%



#### **FRANCE**

VISITORS 10,000 +43% EXPENDITURE \$23M +39%

> NORTHERN TERRITORY

## **International Snapshot** YE December 2024

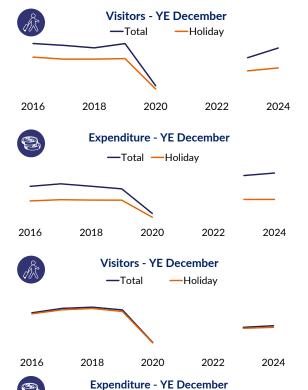


#### **REGIONAL SUMMARY**

| INTERNATIONAL VISITOR<br>TOP END<br>YEAR ENDING DECEMBER | Visitors<br>2024 | change on<br>2019 | change on<br>2023 |
|--|------------------|-------------------|-------------------|
| Visitors ('000)  | 129              | -9.0%             | 28%               |
| Holiday visitors ('000)                                  | 72               | -27%              | 13%               |
| Expenditure (\$ million)                                 | 272              | 52%               | 5.7%              |
| Holiday expenditure (\$ million)                         | 117              | 4.1%              | 0.5%              |
| Visitor nights ('000)                                    | 3,749            | 84%               | 18%               |
| Average length of stay (nights)                          | 29.1             | 14.7              | -2.3              |
| Average spend per trip (\$)                              | 2,112            | 67%               | -17%              |
| Visitor market share (%)                                 | 1.7              | 0.1pp             | 0.2pp             |
| Visitor market share of the NT (%)                       | 58.3             | 10.8pp            | 4.6pp             |

| TOP END YEAR ENDING DECEMBER       | Visitors<br>2024 | change on<br>2019 | change on<br>2023 |
|------------------------------------|------------------|-------------------|-------------------|
| Visitors ('000)                    | 129              | -9.0%             | 28%               |
| Holiday visitors ('000)            | 72               | -27%              | 13%               |
| Expenditure (\$ million)           | 272              | 52%               | 5.7%              |
| Holiday expenditure (\$ million)   | 117              | 4.1%              | 0.5%              |
| Visitor nights ('000)              | 3,749            | 84%               | 18%               |
| Average length of stay (nights)    | 29.1             | 14.7              | -2.3              |
| Average spend per trip (\$)        | 2,112            | 67%               | -17%              |
| Visitor market share (%)           | 1.7              | 0.1pp             | 0.2pp             |
| Visitor market share of the NT (%) | 58.3             | 10.8pp            | 4.6pp             |
|                                    |                  |                   |                   |

| VISITOR HIARREL SHARE OF THE INT (76)                              | 30.3             | To:obb            | 4.opp             |
|--|------------------|-------------------|-------------------|
|  |                  |                   |                   |
| INTERNATIONAL VISITOR<br>CENTRAL AUSTRALIA<br>YEAR ENDING DECEMBER | Visitors<br>2024 | change on<br>2019 | change on<br>2023 |
| Visitors ('000)  | 118              | -40%              | 7.6%              |
| Holiday visitors ('000)  | 110              | -42%              | 4.8%              |
| Expenditure (\$ million)   | 196              | -24%              | -3.5%             |
| Holiday expenditure (\$ million)                                   | 177              | -22%              | -4.2%             |
| Visitor nights ('000)  | 844              | -24%              | -6.7%             |
| Average length of stay (nights)                                    | 7.1              | 1.5               | -1.1              |
| Average spend per trip (\$)  | 1,657            | 27%               | -10%              |
| Visitor market share (%)   | 1.5              | -0.7pp            | -0.1pp            |
| Visitor market share of the NT (%)                                 | 53.4             | -12.9pp           | -5.0pp            |



Total —Holiday

2020

2022

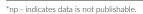
2024

#### PLACES VISITED BY INTERNATIONAL VISITORS

2016

2018

#### **GREATER DARWIN KAKADU ARNHEM** VISITORS 126,000 +29% VISITORS 14,000 -11% EXPENDITURE \$240M +7.6% EXPENDITURE \$9M -47% **HOLIDAY VISITATION HOLIDAY VISITATION** VISITORS 70,000 +16% VISITORS 13,000 -7.3% EXPENDITURE \$92M -5.3% EXPENDITURE \$8M -0.3% **KATHERINE DALY BARKLY** VISITORS 21,000 +28% VISITORS np\* EXPENDITURE \$24M +33% EXPENDITURE np\* **HOLIDAY VISITATION HOLIDAY VISITATION** VISITORS np\* VISITORS 16,000 +17% EXPENDITURE \$16M +56% EXPENDITURE np\* **LASSETER ALICE SPRINGS MACDONNELL** VISITORS 95,000 +10% VISITORS 51,000 -1.9% EXPENDITURE \$58M +23% EXPENDITURE \$134M -13% **HOLIDAY VISITATION HOLIDAY VISITATION** VISITORS 93,000 +8.1% VISITORS 45,000 -5.4% EXPENDITURE \$128M -16% EXPENDITURE \$46M +48%





# International Snapshot YE December 2024

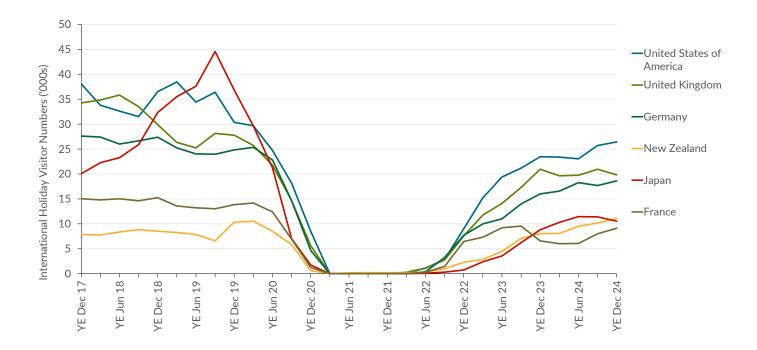


#### **INTERNATIONAL HOLIDAY SOURCE MARKETS - VISITORS**

| INTERNATIONAL                                   | NORTHERN TERRITORY |      |      | AUSTRALIA |      |       |       |       |
|---|--------------------|------|------|-----------|------|-------|-------|-------|
| HOLIDAY VISITORS ('000)<br>YEAR ENDING DECEMBER | Rank               | 2019 | 2023 | 2024      | Rank | 2019  | 2023  | 2024  |
| United States of America                        | 1                  | 30   | 23   | 26        | 3    | 440   | 335   | 382   |
| United Kingdom                                  | 2                  | 28   | 21   | 20        | 4    | 390   | 299   | 318   |
| Germany   | 3                  | 25   | 16   | 19        | 8    | 149   | 102   | 116   |
| New Zealand                                     | 4                  | 10   | 8    | 11        | 2    | 533   | 461   | 537   |
| Japan   | 5                  | 37   | 9    | 11        | 6    | 318   | 170   | 244   |
| France  | 6                  | 14   | 7    | 9         | 13   | 98    | 69    | 80    |
| Other Europe*                                   |                    | 55   | 28   | 32        |      | 354   | 261   | 288   |
| Other Asia**                                    |                    | 35   | 26   | 24        |      | 2,090 | 1,142 | 1,545 |
| Other Countries***                              |                    | 16   | 8    | 8         |      | 322   | 255   | 239   |
| Total   |                    | 250  | 147  | 159       |      | 4,695 | 3,093 | 3,749 |

<sup>\*</sup> Other Europe includes European countries not included above

#### INTERNATIONAL HOLIDAY VISITOR TREND BY SOURCE MARKET



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<sup>\*\*</sup>Other Asia includes Asian countries not included above

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