International Snapshot YE September 2024

\$447 MILLION



TOURISM NT

#### **KEY MEASURES** AVERAGE SPEND VISITING ERIENDS TOTAL VISITORS AVERAGE NIGHTS HOLIDAY BUSINESS PER TRIP AND RELATIVES 14,000 210.000 22.8 27.000 \$2.131 149,000 +20% +48% +53% +1.5 0% +14%

INTERNATIONAL VISITOR NORTHERN TERRITORY SUMMARY YEAR ENDING SEPTEMBER	Visitors 2024	change on 2019	change on 2023	Holiday 2024	change on 2019	change on 2023	Â		tors - YE —Total	Septeml —Holid	ay
Visitors ('000)	210	-32%	20%	149	-43%	14%					
Visitor nights ('000)	4,787	44%	28%	1,394	-27%	3.7%	2016	2018	2020	2022	2024
Expenditure (\$ million)	447	-4.7%	20%	265	-28%	30%		Expend	iture - YE	E Septem	ber
Average length of stay (nights)	22.8	12.1	1.5	9.3	2.0	-0.9	—Total —Holiday				
Average spend per trip (\$)	2,131	41%	0%	1,775	26%	14%	_	$\sim$			/
Visitor market share (%)	2.8	-0.8pp	-0.1pp	4.1	-1.5pp	-0.7pp					_
							2016	2018	2020	2022	2024

# INTERNATIONAL VISITOR SOURCE MARKETS



UNITED STATES OF AMERICA VISITORS 31,000 +13% EXPENDITURE \$51M +12%







NEW ZEALAND VISITORS 16,000 +47% EXPENDITURE \$25M +23%



For the year ending (YE) September 2024, international visitors totaled 210,000, down -32% compared to the pre-pandemic period and up +20% compared to YE September 2023. This indicated the continual recovery of NT inbound tourism over the past year.

The recovery was witnessed in most of the NT's source markets, including the strong rebound from Japan.



NOTE: Percentage changes in this report are compared to 2023 data, unless otherwise stated. Visitors refer to all purpose visitors, unless otherwise stated. Data that has been surpressed due to a sample size of less than 40 can cause breaks in the time series.



NORTHERN TERRITORY TOURISM NT

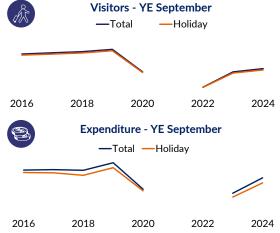
# International Snapshot YE September 2024

### **REGIONAL SUMMARY**

INTERNATIONAL VISITOR TOP END YEAR ENDING SEPTEMBER	Visitors 2024	change on 2019	change on 2023
Visitors ('000)	123	-11%	23%
Holiday visitors ('000)	66	-31%	9.8%
Expenditure (\$ million)	253	37%	-6.7%
Holiday expenditure (\$ million)	101	-12%	-19%
Visitor nights ('000)	4,020	91%	52%
Average length of stay (nights)	32.6	17.4	6.1
Average spend per trip (\$)	2,053	53%	-24%
Visitor market share (%)	1.6	Орр	Орр
Visitor market share of the NT (%)	58.7	14.1pp	1.7pp

INTERNATIONAL VISITOR CENTRAL AUSTRALIA YEAR ENDING SEPTEMBER	Visitors 2024	change on 2019	change on 2023	
Visitors ('000)	113	-47%	18%	
Holiday visitors ('000)	106	-49%	18%	
Expenditure (\$ million)	194	-32%	90%	
Holiday expenditure (\$ million)	164	-36%	106%	
Visitor nights ('000)	753	-38%	-30%	
Average length of stay (nights)	6.7	1.0	-4.6	
Average spend per trip (\$)	1,718	29%	61%	
Visitor market share (%)	1.5	-1pp	-0.1pp	
Visitor market share of the NT (%)	53.8	-15.2pp	-0.8pp	





PLACES VISITED BY INTERNATIONAL VISITORS

**GREATER DARWIN** VISITORS 120,000 +24% EXPENDITURE \$223M -5.5%

HOLIDAY VISITATION VISITORS 64,000 +10% EXPENDITURE \$82M -21%

KATHERINE DALY VISITORS 20,000 +24% EXPENDITURE \$18M +47%

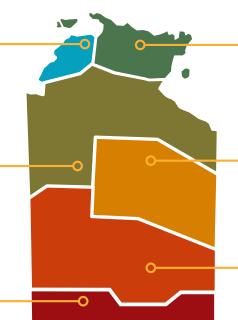
HOLIDAY VISITATION VISITORS 16,000 +17% EXPENDITURE \$12M +115%

LASSETER VISITORS 91,000 +24% EXPENDITURE \$100M +107%

HOLIDAY VISITATION VISITORS 90,000 +25% EXPENDITURE \$93M +110%

\*np - indicates data is not publishable.

Department of Tourism and Hospitality



KAKADU ARNHEM VISITORS 14,000 -3.6%

EXPENDITURE \$12M -48%

HOLIDAY VISITATION VISITORS 13,000 -3.2% EXPENDITURE \$7M -51%

BARKLY VISITORS np\* EXPENDITURE np\*

HOLIDAY VISITATION VISITORS np\* EXPENDITURE np\*

#### ALICE SPRINGS MACDONNELL VISITORS 52,000 +14%

EXPENDITURE \$64M +26%

HOLIDAY VISITATION VISITORS 46,000 +12% EXPENDITURE \$52M +56%



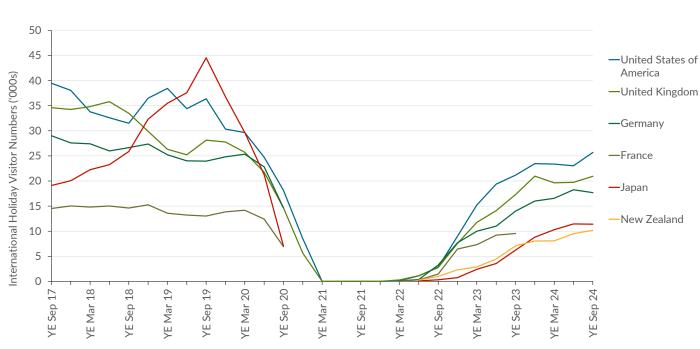
International Snapshot YE September 2024



## **INTERNATIONAL HOLIDAY SOURCE MARKETS - VISITORS**

	NORTHERN TERRITORY				AUSTRALIA				
HOLIDAY VISITORS ('000) YEAR ENDING SEPTEMBER	Rank	2019	2023	2024	Rank	2019	2023	2024	
United States of America	1	36	21	26	3	445	297	376	
United Kingdom	2	28	17	21	4	385	285	304	
Germany	3	24	14	18	8	150	91	113	
Japan	4	45	6	11	6	317	134	229	
New Zealand	5	7	7	10	2	516	408	532	
France	6	13	10	8	13	99	63	82	
Other Europe*		60	24	28		357	235	271	
Other Asia**		34	23	21		2,092	1,000	1,469	
Other Countries***		15	9	6		328	249	240	
Total		262	131	149		4,688	2,762	3,616	

\* Other Europe includes European countries not included above \*\*\*Other Countries includes all other countries not included above \*\*Other Asia includes Asian countries not included above



# INTERNATIONAL HOLIDAY VISITOR TREND BY SOURCE MARKET

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