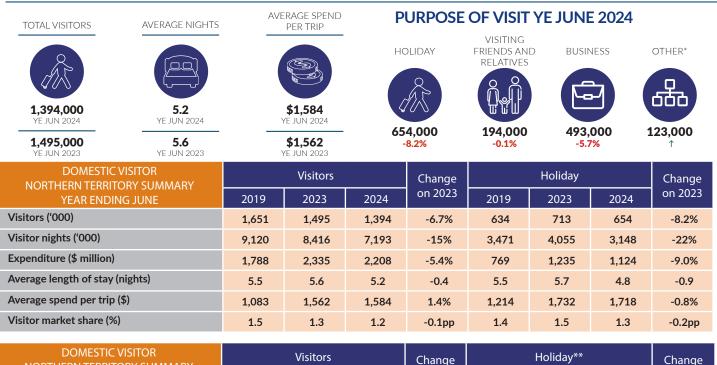
Domestic Snapshot YE June 2024



\$2.2 BILLION

VISITOR EXPENDITURE YE JUNE 2024 FROM 1.4 MILLION DOMESTIC VISITORS



DOMESTIC VISITOR NORTHERN TERRITORY SUMMARY	Visitors			Change	Holiday**			Change
JUNE QUARTER	2019	2023	2024	on 2023	2019	2023	2024	on 2023
Visitors ('000)	460	397	344	-13%	219	210	121	-42%
Visitor nights ('000)	2,171	1,756	1,893	7.8%	1,081	936	600	-36%
Average length of stay (nights)	4.7	4.4	5.5	1.1	4.9	4.5	5.0	0.5
Visitor market share (%)	1.5	1.4	1.2	-0.2pp	1.8	1.8	1.0	-0.8pp

INTERSTATE VISITOR SOURCE MARKETS



QUEENSLAND VISITORS 247,000 +43% EXPENDITURE \$298M +17%



NEW SOUTH WALES VISITORS 216,000 -15% EXPENDITURE \$479M -13%







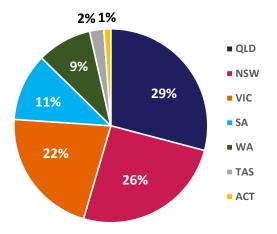
WESTERN AUSTRALIA VISITORS 77,000 ↓ EXPENDITURE \$122M

TASMANIA VISITORS 20,000 ↑ EXPENDITURE \$30M ↑



AUSTRALIAN CAPITAL TERRITORY VISITORS 10,000 VISITORS EXPENDITURE \$30M ↑

INTERSTATE VISITORS **BY MARKETS**



NOTE: Percentage changes in this report are compared to 2023 data, unless otherwise stated. Visitors refer to all purpose visitors, unless otherwise stated. *Other includes: Other reasons, in transit and not stated/not asked. **Caution required when interpreting these results due to low sample.





Domestic Snapshot YE June 2024

REGIONAL SUMMARY

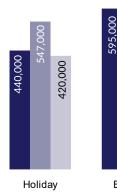
DOMESTIC VISITOR TOP FND	Visitors			Change		Change		
YEAR ENDING JUNE	2019	2023	2024	on 2023	2019	2023	2024	on 2023
Visitors ('000)	1,247	1,130	939	-17%	440	547	420	-23%
Visitor nights ('000)	6,726	5,747	5,104	-11%	2,254	2,702	2,183	-19%
Expenditure (\$ million)	1,143	1,602	1,448	-9.6%	442	799	687	-14%
Average length of stay (nights)	5.4	5.1	5.4	0.4	5.1	4.9	5.2	0.3
Average spend per trip (\$)	917	1,417	1,542	8.8%	1,004	1,459	1,635	12%
Visitor market share (%)	1.1	1.0	0.8	-0.2pp	1.0	1.1	0.9	-0.2pp
Visitor market share of the NT (%)	75.5	75.6	67.4	-8.2pp	69.5	76.8	64.2	-12.6pp

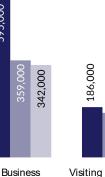
YE Jun 19

¥E Jun 23

¥E Jun 24

65,000





165,000

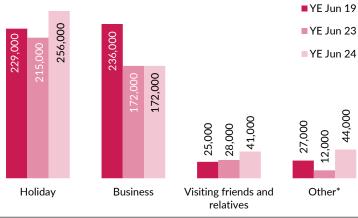


Visiting friends and

- Other*
- relatives

- For the Top End, visitation for holiday, business and . VFR decreased in the YE June 2024 compared to the YE June 2023. Travel for other purposes also declined slightly over the same period.
- A notable decline in intra-Territory travel largely • drove the overall decline in visitors to the Top End.
- Business visitation remains well below pre-pandemic levels (YE June 2019).

DOMESTIC VISITOR CENTRAL AUSTRALIA	Visitors			Change		Change on		
YEAR ENDING JUNE	2019	2023	2024	on 2023	2019	2023	2024	2023
Visitors ('000)	504	423	501	18%	229	215	256	19%
Visitor nights ('000)	2,180	2,511	1,927	-23%	1,167	1,242	856	-31%
Expenditure (\$ million)	637	699	671	-4.0%	323	413	358	-13%
Average length of stay (nights)	4.3	5.9	3.8	-2.1	5.1	5.8	3.3	-2.4
Average spend per trip (\$)	1,265	1,651	1,339	-19%	1,412	1,921	1,395	-27%
Visitor market share (%)	0.4	0.4	0.4	Орр	0.5	0.4	0.5	0.1pp
Visitor market share of the NT (%)	30.5	28.3	35.9	7.6pp	36.1	30.1	39.2	9.1pp



- For Central Australia, domestic holiday, VFR travel and other purpose of visitation increased in the YE June 2024 compared to the same period in 2023. Business travel remained stable over this period, yet below pre-pandemic levels (YE June 2019).
- Holiday, VFR and other purpose of visitation exceeded the pre-pandemic levels (YE June 2019).



*Other includes: Other reasons, in transit and not stated/not asked.



Domestic Snapshot YE June 2024

DOMESTIC SOURCE MARKETS

INTERSTATE VISITOR SUMMARY	Northern Territory			Change	Australia			Change
YEAR ENDING JUNE	2019	2023	2024	on 2023	2019	2023	2024	on 2023
Visitors ('000)	1,019	826	848	2.7%	36,331	34,875	35,556	2.0%
Holiday visitors ('000)	413	423	433	2.4%	12,834	13,821	13,696	-0.9%
Visitor nights ('000)	7,061	6,389	5,537	-13%	170,502	173,358	165,000	-4.8%
Expenditure (\$ million)	1,114	1,608	1,487	-7.5%	29,457	41,732	40,753	-2.3%
Average length of stay (nights)	6.9	7.7	6.5	-1.2	4.7	5.0	4.6	-0.4
Average spend per trip (\$)	1,093	1,948	1,754	-9.9%	811	1,197	1,146	-4.2%
Visitor market share (%)	2.8	2.4	2.4	Орр				
INTRA-TERRITORY VISITOR SUMMARY								
INTRA-TERRITORY VISITOR SUMMARY	Nor	thern Territ	ory	Change		Australia		Change
INTRA-TERRITORY VISITOR SUMMARY YEAR ENDING JUNE	Nor 2019	thern Territ 2023	ory 2024	Change on 2023	2019	Australia 2023	2024	Change on 2023
				-	2019 79,111		2024 80,365	<u> </u>
YEAR ENDING JUNE	2019	2023	2024	on 2023		2023		on 2023
YEAR ENDING JUNE Visitors ('000)	2019 632	2023 669	2024 547	on 2023 -18%	79,111	2023 78,744	80,365	on 2023 2.1%
YEAR ENDING JUNE Visitors ('000) Holiday visitors ('000)	2019 632 220	2023 669 290	2024 547 222	on 2023 -18% -24%	79,111 33,458	2023 78,744 35,316	80,365 35,927	on 2023 2.1% 1.7%
YEAR ENDING JUNE Visitors ('000) Holiday visitors ('000) Visitor nights ('000)	2019 632 220 2,059	2023 669 290 2,027	2024 547 222 1,657	on 2023 -18% -24% -18%	79,111 33,458 229,715	2023 78,744 35,316 231,306	80,365 35,927 234,926	on 2023 2.1% 1.7% 1.6%
YEAR ENDING JUNE Visitors ('000) Holiday visitors ('000) Visitor nights ('000) Expenditure (\$ million)	2019 632 220 2,059 675	2023 669 290 2,027 727	2024 547 222 1,657 721	on 2023 -18% -24% -18% -0.8%	79,111 33,458 229,715 42,314	2023 78,744 35,316 231,306 59,176	80,365 35,927 234,926 61,436	on 2023 2.1% 1.7% 1.6% 3.8%

GREATER DARWIN

VISITORS 691,000 -16% EXPENDITURE \$976M -14%

HOLIDAY VISITATION

INTRA-TERRITORY 100,000 ↓ INTERSTATE 244,000 -9.0% HOLIDAY VISITORS 344,000 -20%

KATHERINE DALY VISITORS 243,000 -31% EXPENDITURE \$225M -33%

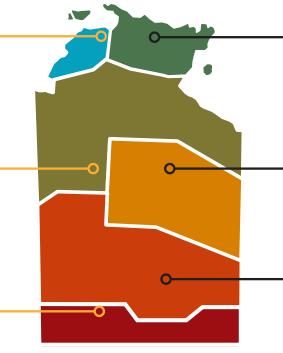
HOLIDAY VISITATION INTRA-TERRITORY 39,000 ↓ INTERSTATE 64,000 ↓ HOLIDAY VISITORS 104,000 ↓

LASSETER VISITORS 172,000 -13% EXPENDITURE \$274M -16%

HOLIDAY VISITATION

INTRA-TERRITORY 16,000 ↑ INTERSTATE 111,000 ↓ HOLIDAY VISITORS 128,000 ↓





KAKADU ARNHEM

VISITORS 146,000 -15% EXPENDITURE \$247M +94%

HOLIDAY VISITATION

INTRA-TERRITORY 12,000 ↓ INTERSTATE 80,000 ↓ HOLIDAY VISITORS 92,000 ↓

BARKLY

VISITORS 51,000 ↓ EXPENDITURE \$65M ↑

HOLIDAY VISITATION

INTRA-TERRITORY 3,000 ↑ INTERSTATE 21,000 ↓ HOLIDAY VISITORS 24,000 ↓

ALICE SPRINGS MACDONNELL

VISITORS 330,000 +14% EXPENDITURE \$333M -2.1%

HOLIDAY VISITATION

INTRA-TERRITORY 62,000 ↑ INTERSTATE 83,000 ↓ HOLIDAY VISITORS 145,000 ↑

Expenditure within the factsheet has been aligned to Tourism 2030 methodology, where intra-Territory spend is based on regional spend and interstate spend is based on destination spend. Disclaimer: The Northern Territory of Australia exercised due care and skill to ensure that at the time of publication the information contained in this publication is true and correct. However, it is not intended to be relied on as professional advice or used for commercial purposes. The Territory gives no warranty or assurances as to the accuracy of the information contained in the publication and to the maximum extent permitted by law accepts no direct or indirect liability for reliance on its content.

