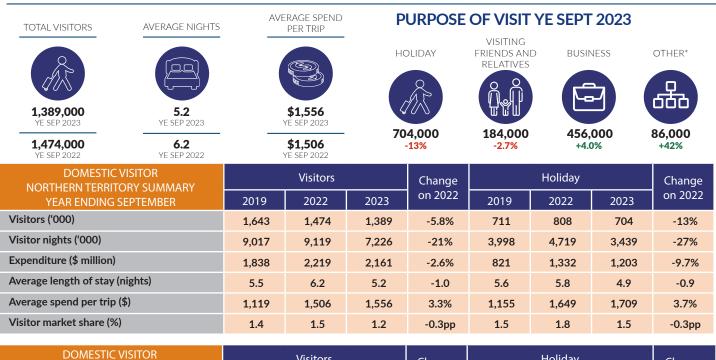
# Domestic Snapshot Year Ending (YE) Septem<u>ber 2023</u>



## VISITOR EXPENDITURE YE SEPT 2023 FROM 1.4 MILLION DOMESTIC VISITORS

TOURISM NT



DOMESTIC VISITOR NORTHERN TERRITORY SUMMARY	Visitors			Change	Holiday			Change
SEPTEMBER QUARTER	2019	2022	2023	on 2022	2019	2022	2023	on 2022
Visitors ('000)	567	576	470	-18%	306	335	326	-2.8%
Visitor nights ('000)	3,587	3,740	2,550	-32%	2,055	2,278	1,661	-27%
Average length of stay (nights)	6.3	6.5	5.4	-1.1	6.7	6.8	5.1	-1.7
Visitor market share (%)	2.0	2.1	1.7	-0.4pp	2.9	2.8	2.8	Орр

## INTERSTATE VISITOR SOURCE MARKETS



NEW SOUTH WALES VISITORS 244,000 +7.7% EXPENDITURE \$563M +10%



VICTORIA VISITORS 186,000 -12% EXPENDITURE \$385M -12%



QUEENSLAND VISITORS 172,000 0% EXPENDITURE \$207M -32%



SOUTH AUSTRALIA VISITORS 59,000 ↓

EXPENDITURE \$70M ↓



AUSTRALIAN CAPITAL TERRITORY VISITORS 23,000 ↑ EXPENDITURE \$30M ↑



TASMANIA VISITORS 15,000 ↑ EXPENDITURE \$30M ↑

NOTE: Percentage changes in this report are compared to 2022 data, unless otherwise stated. Visitors refer to all purpose visitors, unless otherwise stated. \*Other includes: Other reasons, in transit and not stated/not asked.



NSW

VIC

QLD

WA

SA

ACT

TAS

INTERSTATE VISITORS BY MARKETS

24%

31%

3% 2%

7%

11%

22%

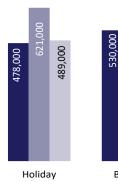
Department of Industry, Tourism and Trade

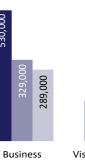


# **Domestic Snapshot** YE September 2023

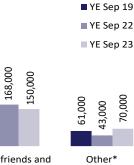
### **REGIONAL SUMMARY**

DOMESTIC VISITOR TOP FND	Visitors			Change		Change		
YEAR ENDING SEPTEMBER	2019	2022	2023	on 2022	2019	2022	2023	on 2022
Visitors ('000)	1,203	1,146	971	-15%	478	621	489	-21%
Visitor nights ('000)	6,128	6,343	4,992	-21%	2,457	3,135	2,344	-25%
Expenditure (\$ million)	1,139	1,546	1,433	-7.3%	486	872	742	-15%
Average length of stay (nights)	5.1	5.5	5.1	-0.4	5.1	5.0	4.8	-0.2
Average spend per trip (\$)	947	1,349	1,477	9.4%	1,017	1,404	1,518	8.1%
Visitor market share (%)	1.0	1.1	0.9	-0.3pp	1.0	1.4	1.0	-0.3pp
Visitor market share of the NT (%)	73.2	77.8	69.9	-7.9pp	67.2	76.9	69.5	-7.4pp





163,000



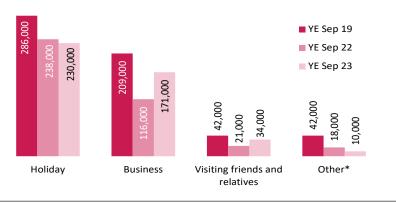
Visiting friends and relatives

For the Top End, other purpose of travel increased for the year ending September 2023 compared to the same period in 2022. Holiday visitors, along with businesses travel and visitors travelling to visit friends and relatives (VFR), were lower over the same period.

Holiday travel along with other purpose of visitation was higher for the year ending September 2023 compared to the year ending September 2019 (pre pandemic).

DOMESTIC VISITOR CENTRAL AUSTRALIA	Visitors			Change		Change on		
YEAR ENDING SEPTEMBER	2019	2022	2023	on 2022	2019	2022	2023	2022
Visitors ('000)	558	388	439	13%	286	238	230	-3.1%
Visitor nights ('000)	2,650	2,435	2,077	-15%	1,475	1,439	987	-31%
Expenditure (\$ million)	687	648	622	-4.1%	330	443	377	-15%
Average length of stay (nights)	4.7	6.3	4.7	-1.6	5.1	6.1	4.3	-1.8
Average spend per trip (\$)	1,231	1,670	1,415	-15%	1,153	1,863	1,636	-12%
Visitor market share (%)	0.5	0.4	0.4	Орр	0.6	0.5	0.5	Орр
Visitor market share of the NT (%)	34.0	26.3	31.6	5.3pp	40.3	29.4	32.7	3.3pp

70,000



- For Central Australia, business travel and VFR travel increased for the year ending September 2023 compared to the same period in 2022. Domestic holiday travel and other purposes of visitation were lower over the same period.
- Visitation for all purposes of travel remains lower in the year ending September2023 compared to the year ending September 2019 (pre pandemic).

\*Other includes: Other reasons, in transit and not stated/not asked.





# Domestic Snapshot YE September 2023

### DOMESTIC SOURCE MARKETS

INTERSTATE VISITOR SUMMARY	Northern Territory			Change	Australia			Change
YEAR ENDING SEPTEMBER	2019	2022	2023	on 2022	2019	2022	2023	on 2022
Visitors ('000)	1,038	855	787	-7.9%	37,453	27,482	34,785	27%
Holiday visitors ('000)	467	487	443	-8.9%	13,214	10,700	13,537	27%
Visitor nights ('000)	7,363	7,303	5,305	-27%	177,234	144,624	170,528	18%
Expenditure (\$ million)	1,175	1,651	1,440	-13%	30,611	31,050	41,135	32%
Average length of stay (nights)	7.1	8.5	6.7	-1.8	4.7	5.3	4.9	-0.4
Average spend per trip (\$)	1,131	1,931	1,830	-5.3%	817	1,130	1,183	4.7%
Visitor market share (%)	2.8	3.1	2.3	-0.8pp				
INTRA-TERRITORY VISITOR SUMMARY								
INTRA-TERRITORY VISITOR SUMMARY	Nor	rthern Territ	ory	Change		Australia		Change
INTRA-TERRITORY VISITOR SUMMARY YEAR ENDING SEPTEMBER	Nor 2019	rthern Territ 2022	ory 2023	Change on 2022	2019	Australia 2022	2023	Change on 2022
				-	2019 80,480		2023 <b>79,063</b>	_
YEAR ENDING SEPTEMBER	2019	2022	2023	on 2022		2022		on 2022
YEAR ENDING SEPTEMBER Visitors ('000)	2019 605	2022 619	2023 602	on 2022 -2.8%	80,480	2022 75,841	79,063	on 2022 4.2%
YEAR ENDING SEPTEMBER Visitors ('000) Holiday visitors ('000)	2019 605 243	2022 619 321	2023 602 261	on 2022 -2.8% -19%	80,480 33,647	2022 75,841 35,429	79,063 35,262	on 2022 4.2% -0.5%
YEAR ENDING SEPTEMBER Visitors ('000) Holiday visitors ('000) Visitor nights ('000)	2019 605 243 1,654	2022 619 321 1,816	2023 602 261 1,921	on 2022 -2.8% -19% 5.8%	80,480 33,647 232,842	2022 75,841 35,429 232,007	79,063 35,262 232,376	on 2022 4.2% -0.5% 0.2%
YEAR ENDING SEPTEMBER Visitors ('000) Holiday visitors ('000) Visitor nights ('000) Expenditure (\$ million)	2019 605 243 1,654 664	2022 619 321 1,816 568	2023 602 261 1,921 721	on 2022 -2.8% -19% 5.8% 27%	80,480 33,647 232,842 42,584	2022 75,841 35,429 232,007 52,048	79,063 35,262 232,376 59,993	on 2022 4.2% -0.5% 0.2% 15%

#### **GREATER DARWIN**

VISITORS 711,000 -16% EXPENDITURE\* \$959M -9.3%

#### **HOLIDAY VISITATION**

INTRA-TERRITORY 123,000 -37% INTERSTATE 261,000 -13% HOLIDAY VISITORS 383,000 -22%

KATHERINE DALY VISITORS 286,000 -21% EXPENDITURE \$271M -15%

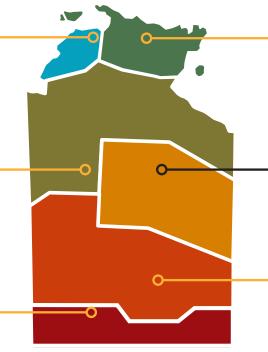
HOLIDAY VISITATION INTRA-TERRITORY 67,000↓ INTERSTATE 84,000↓ HOLIDAY VISITORS 151,000 -30%

LASSETER VISITORS 203,000 -1.0% EXPENDITURE \$296M -17%

#### **HOLIDAY VISITATION**

INTRA-TERRITORY 20,000 ↑ INTERSTATE 124,000 -24% HOLIDAY VISITORS 143,000 -18%

### PLACES VISITED BY DOMESTIC VISITORS



KAKADU ARNHEM

VISITORS 169,000 -1.2% EXPENDITURE\*\* \$203M +21%

#### **HOLIDAY VISITATION**

INTRA-TERRITORY 19,000 ↓ INTERSTATE 82,000 ↓ HOLIDAY VISITORS 101,000 ↓

#### BARKLY

VISITORS 56,000 ↓ EXPENDITURE \$45M ↑

#### **HOLIDAY VISITATION**

INTRA-TERRITORY 0 ↓ INTERSTATE 21,000 ↓ HOLIDAY VISITORS 21,000 ↓

#### **ALICE SPRINGS MACDONNELL**

VISITORS 266,000 +3.5% EXPENDITURE \$280M +5.6%

#### **HOLIDAY VISITATION**

INTRA-TERRITORY 50,000 ↑ INTERSTATE 78,000 ↓ HOLIDAY VISITORS 128,000 -11%

\*Expenditure is for Darwin only, excludes Outer Darwin. \*\* Expenditure is for the combined region of Litchfield Kakadu Arnhem and includes Outer Darwin. Expenditure within the factsheet has been aligned to Tourism 2030 methodology, where Intra-Territory spend is based on regional spend and Interstate spend is based on destination spend.

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